


8 May 2014

Australian Securities Exchange

INVESTORIUM PRESENTATION - CLARIFICATION

The Company released to ASX on 28 April its "Investorium Presentation". Attached is the same presentation which has been revised slightly in slides 6, 7, 20 and 21 to provide clarification in relation to the inferred resource estimate referred to.

Yours Faithfully
CRATER GOLD MINING LIMITED



John Lemon
Company Secretary