

20 August 2014

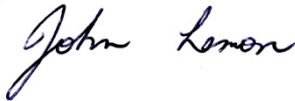
Australian Securities Exchange

**Rights Issue - Results**

The Company's 1 convertible note for each 1,000 shares non-renounceable rights issue closed on 18 August 2014. Under the rights issue the Company sought to raise up to \$3,454,750 from eligible shareholders. Application funds totalling \$2,564,775 were received and therefore the issue was undersubscribed by \$889,975. As the rights issue was fully underwritten the Company will look to the underwriters of the rights issue to account for the undersubscribed amount.

Yours Faithfully

**CRATER GOLD MINING LIMITED**



John Lemon  
Company Secretary