



Gold Aura Limited

A.B.N. 75 067 519 779



Tel: +61 7-3711 7720

Fax: +61 7-3379 3644

Level 1, 606 Sherwood Road, Sherwood
Brisbane, Qld, Australia

PO Box 1980

Sunnybank Hills,
Australia 4109

Qld

11 August 2009

PROMOTIONAL ROADSHOW

Please find attached a presentation being given by Gold Aura Chairman Greg Starr, Anomaly Resources Chairman Peter Macnab and Gold Aura Managing Director Ken Chapple on Gold Aura's promotional roadshow on the combination of Gold Aura and Anomaly Resources beginning today.



Gold Anomaly

PNG and Brazilian Gold Projects

Multimillion ounce exploration potential
Financed by low cost, small scale production

Greg Starr, Ken Chapple & Peter Macnab

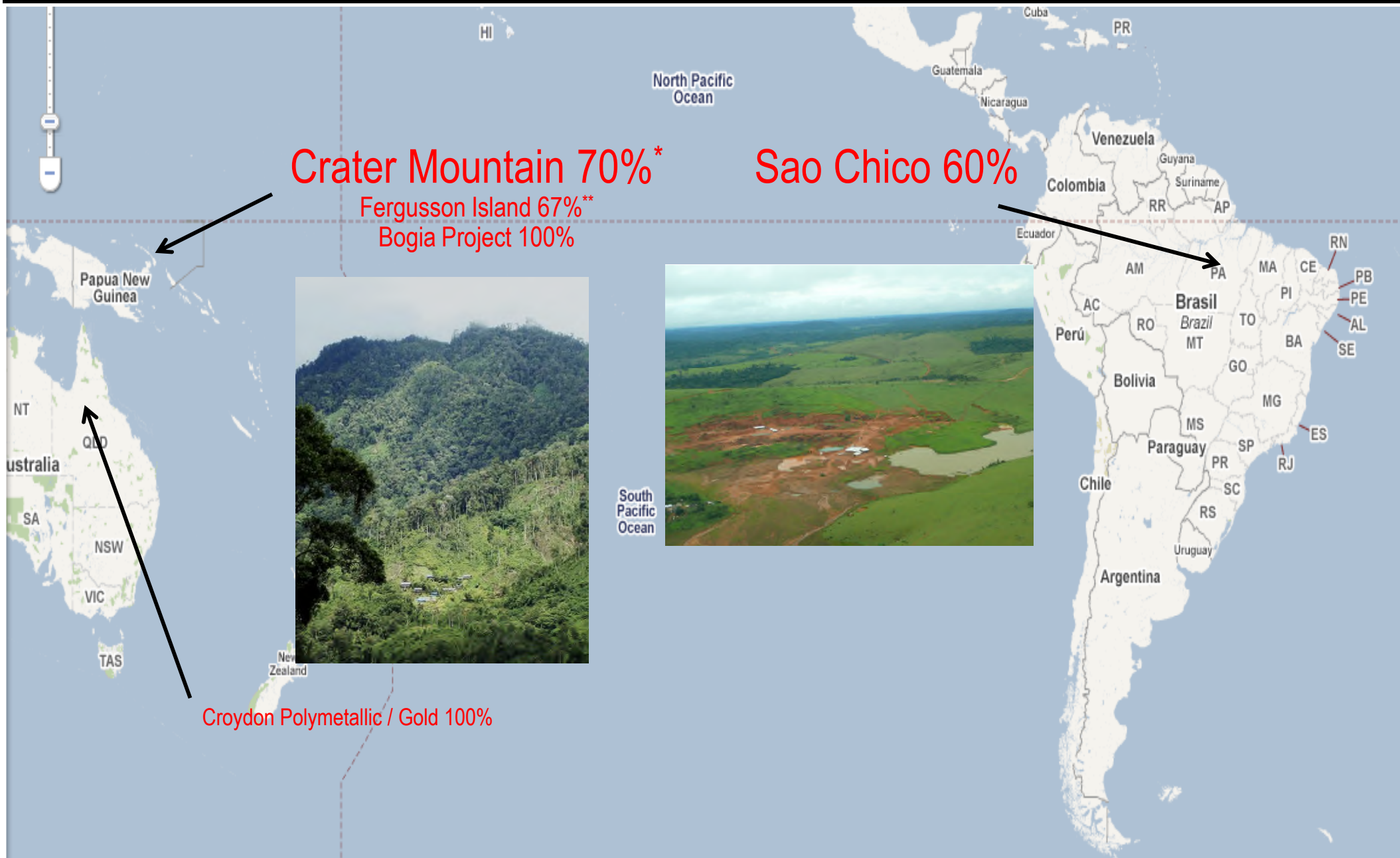
July/August 2009

DISCLAIMER

This presentation contains forward-looking statements that are subject to risk factors associated with exploration, mine development, mining, processing and sale of minerals. Forward-looking statements include those containing such words as anticipate, estimates, should, will, expects, plans or similar expressions.

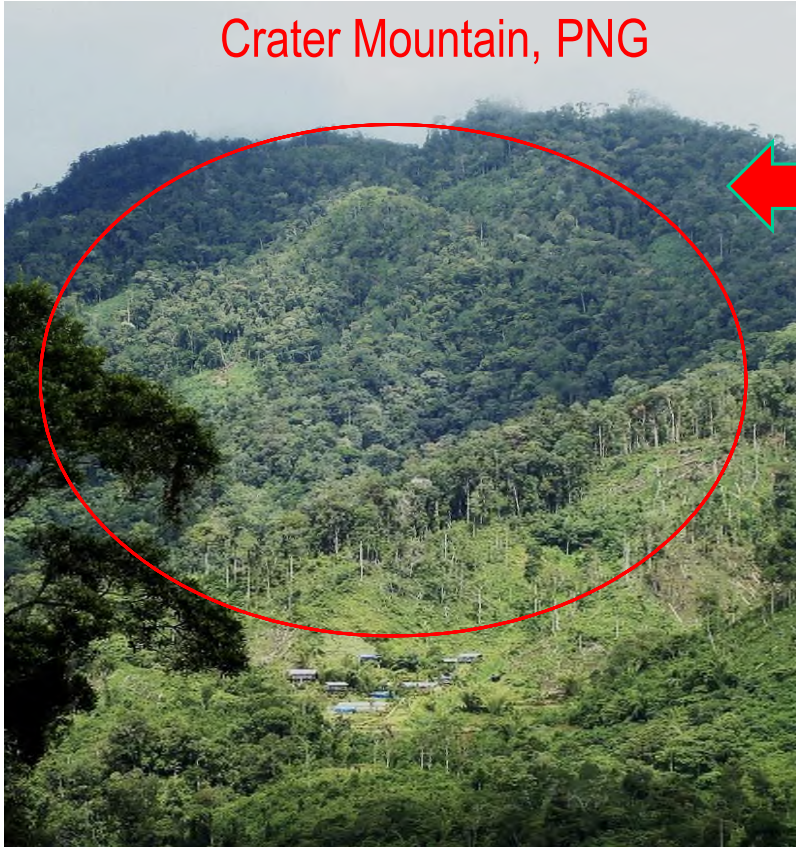
It is believed that the expectations reflected in these statements are reasonable but they may be affected by a range of variables and changes in underlying assumptions which could cause actual results or trends to differ materially. These include, but are not limited to: price and currency fluctuations, actual demand, production results, exploration results, reserve and resource estimates, loss of market, industry competition, environmental risks, physical risks, legislative and regulatory developments, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates.

Well known gold production locations



New gold producer – low cost, long life

Crater Mountain, PNG



- Extensive high grade drill targets identified
- Was current BHP project at time of their withdrawal from PNG – potential Tier 1 deposit.
- Extensive gold and copper soil anomalies centered on Nevera intrusive diatreme complex
- High grade gold in trenches and current artisanal mining
- Pervasive gold in long drill intersections - 16 wide-spaced holes completed with global av. 0.36g/t gold indicating **multi-million oz potential**
- Initial fast track mining of high grade supergene gold in weathered zones by gravity while primary mineralisation drilled

Sao Chico, Brazil



- 5 high grade gold veins 1km strike length with avg width 1.0m and depth 200m
- Hard rock sampling indicates a grade of 15g/t gold
- 1 Moz gold target
- Metallurgical test work indicates gold free milling and amenable to gravity separation.

Share structure

Resulting Summary of Share Ownership

	Share Structure following merger	% ownership
Existing GOA	238,203,106	39%
ANJ	378,375,030	61%
Combined	616,578,136	100%

Board and management

Strong governance, exploration, project development and corporate expertise



Peter Macnab
Director

- Geologist
- Director ANJ
- Discoverer – Co discoverer Frieda River, Misima, Wafi, Simberi, Lihir



James Collins Taylor
Director

- Accountant
- Director GOA
- Director Union Resources
- Venture Capital Co.
- Deloitte Touche Tohmatsu



Robert McLean
Director

- Geologist
- CEO ANJ
- CSA Australia
- Consultant Geologist
- MD North Star Resources NL



Greg Starr
Chairman

- Accountant (CPA)
- Chair GOA
- CEO Golden China
- CEO Michelago
- CEO Emperor Mines



Ken Chapple
Director

- Geologist
- CEO GOA
- Union Resources
- BHP Exploration



Sinton Spence MBE
Director

- Accountant
- Director ships: ANJ, Sierra Mining Limited, Shell Exploration and Production PNG Limited
- Principle of PNG Based Chartered Accounting Practice



Thomas Fermanis
Director

- Investment Advisor
- Director ANJ
- PNG gold exploration experience
- stock broking/equities trading industry

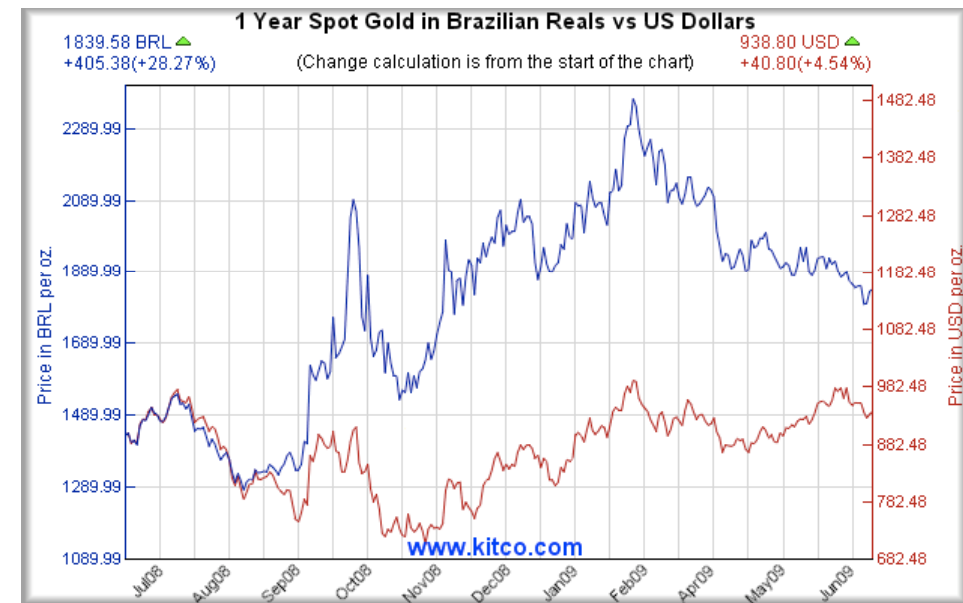
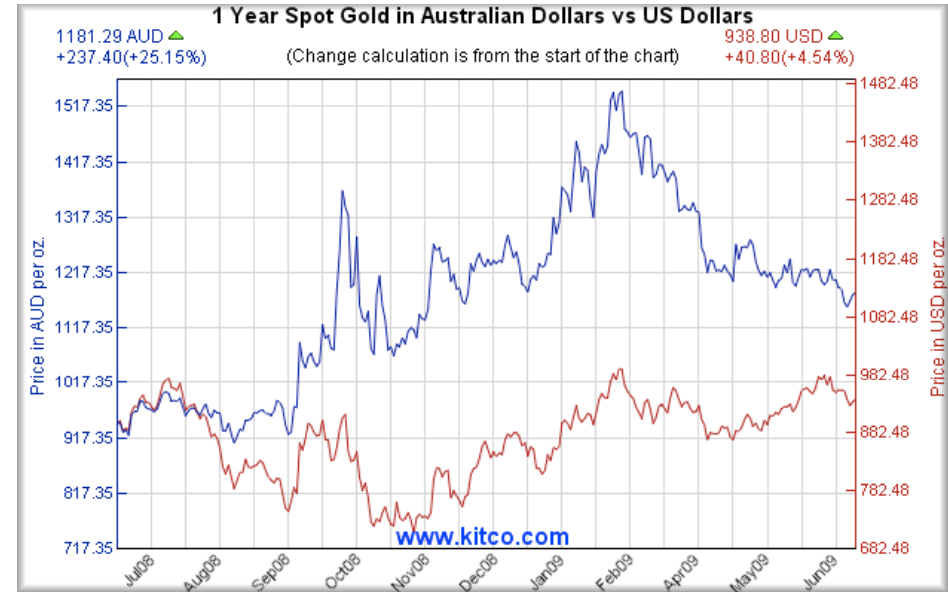
Key shareholders (post merger, pre financing)

- Directors and management 45 %
- Terenure Limited 8.04% Triple Plate Junction
- Martin Place Securities 4.83% Investment Fund
- Others 42.08%



Gold price fundamentals positive

- Gold Price fundamentals positive
- US\$900/oz- a hedge against all that is happening in the world
- Gold prices in most currencies have made all time highs
- Demand for retail level gold coins greater than supply
- Economic outlook for the world is difficult



Cash flow and leveraged exposure to gold

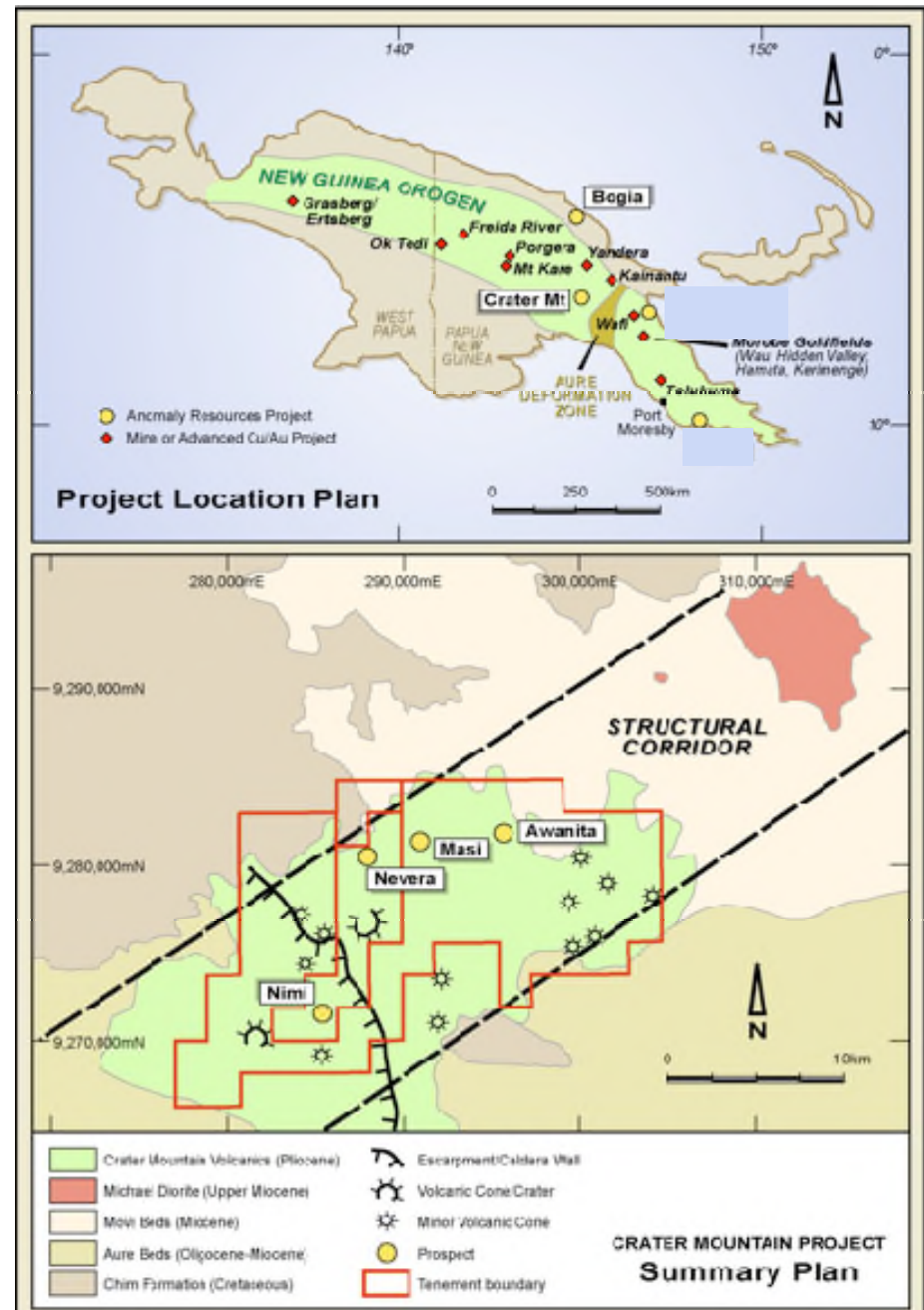
- Gold Price fundamentals positive
- Large gold holding with exploration upside in Brazil (Sao Chico) and PNG (Crater Mtn)
- 100% of targeted **production** at Sao Chico in **2009** moving to > 20,000 oz pa @ 15g/t, operating cash cost < US\$340 /oz
- 70% of targeted **production** at Crater Mountain in **2010** moving to > 25,000 oz pa @ 5 g/t, operating cash cost < US\$200 /oz
- PNG Fergusson Island 1 Moz target for bioleach (JV in place)
- Croydon Polymetallic (JV being sought)
- Borgia Project (100%) gold-copper exploration potential



Typical ragged and secondary gold at Crater Mountain

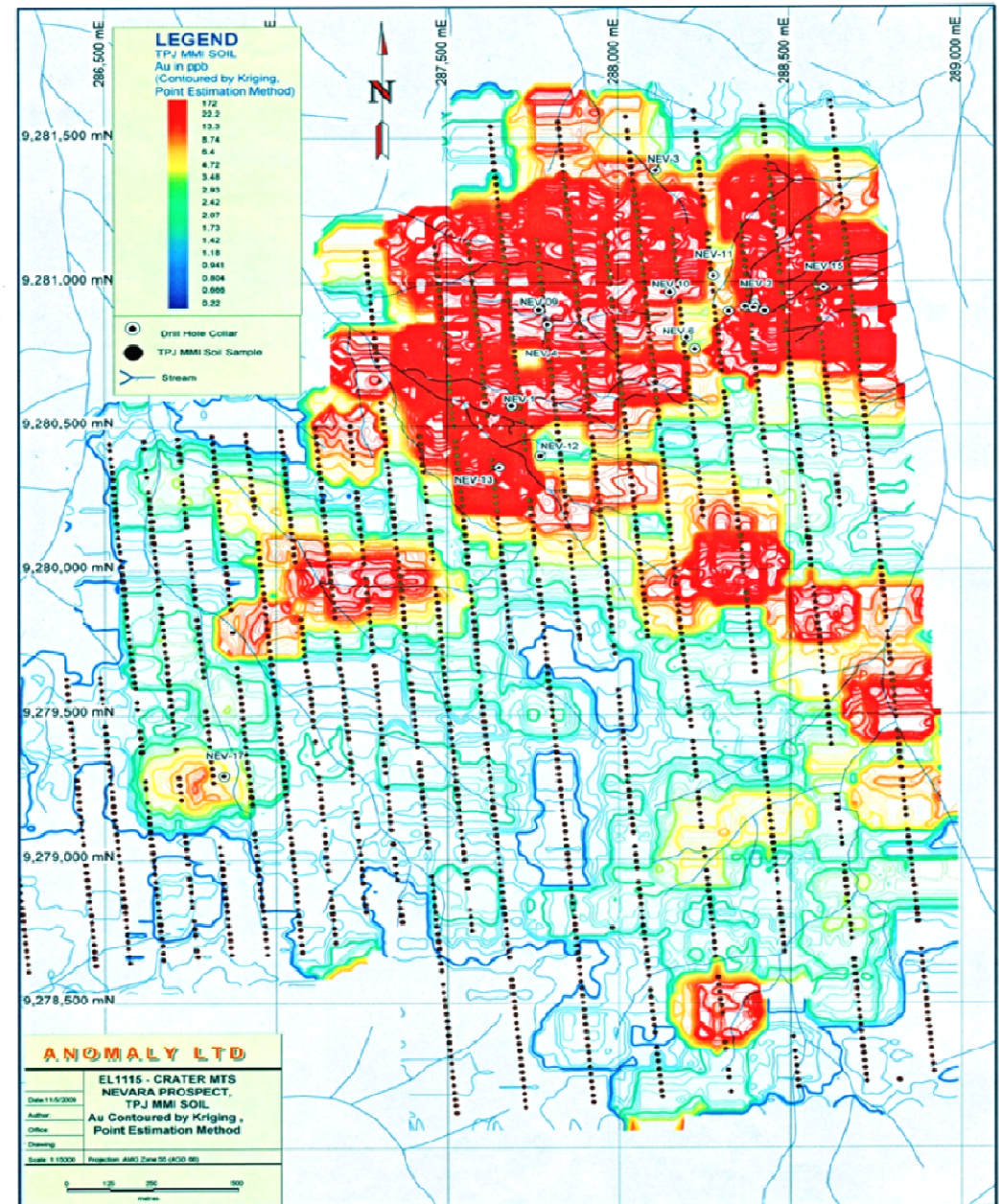
Crater Mountain - world class potential

- World class mining region - 307km² of tenements
- Located in New Guinea Orogenic Belt
 - Grasberg/Ertsberg 70 Moz
 - Ok Tedi 17 Moz
 - Porgera 20 Moz
 - Wafi Creek 7 Moz
- ANJ Chair Peter Macnab
 - Discoverer/ co - discoverer of Lihir, Misima, Simberi, Wafi, Frieda River and numerous others in PNG
 - believes Nevera Prospect has potential for over 5 Moz gold
- Nevera the most advanced of 4 prospects at Crater Mountain
- Nevera has extensive gold mineralisation ;
 - widespread gold in soil anomalies
 - high grade gold in trenches
 - long intervals of pervasive mineralisation in drill holes
 - current artisanal mining of supergene mineralisation in weathered zone.



Crater Mountain – Nevera Prospect

- Widespread gold and base metal anomalies in soils, rock chips over 3.5km by 2.5km area
- Coherent gold-in-soil (>20ppb) anomaly over 1.5km by 1.0km area centred on the Nevera Intrusive Complex, includes 1.2km by 600m area >75ppb gold-in-soil
- Gold intersected in drill holes to >300m depth with global average [including areas of internal waste] of 0.36 g/t **indicating multi million ounces of contained gold within Nevera Complex**
- High-grade near surface zone of supergene gold in trenches:
 - 48m at 10.20 g/t
 - 26.5 m at 6.27 g/t
 - 45 m at 2.90 g/t
 - 35 m at 3.10 g/t
- Artisanal mining since 2005 with estimated annual 50 kg (1,600 oz) gold from primitive methods, shallow workings and gravity separation.



Crater Mountain – Nevera Prospect

➤ Extensive zone of gold mineralisation on disrupted and brecciated sediment-volcanic contact located by drilling approximately 300 metres east of artisanal mining zone.

➤ Zone intersected by only 5 holes all with gold intercepts

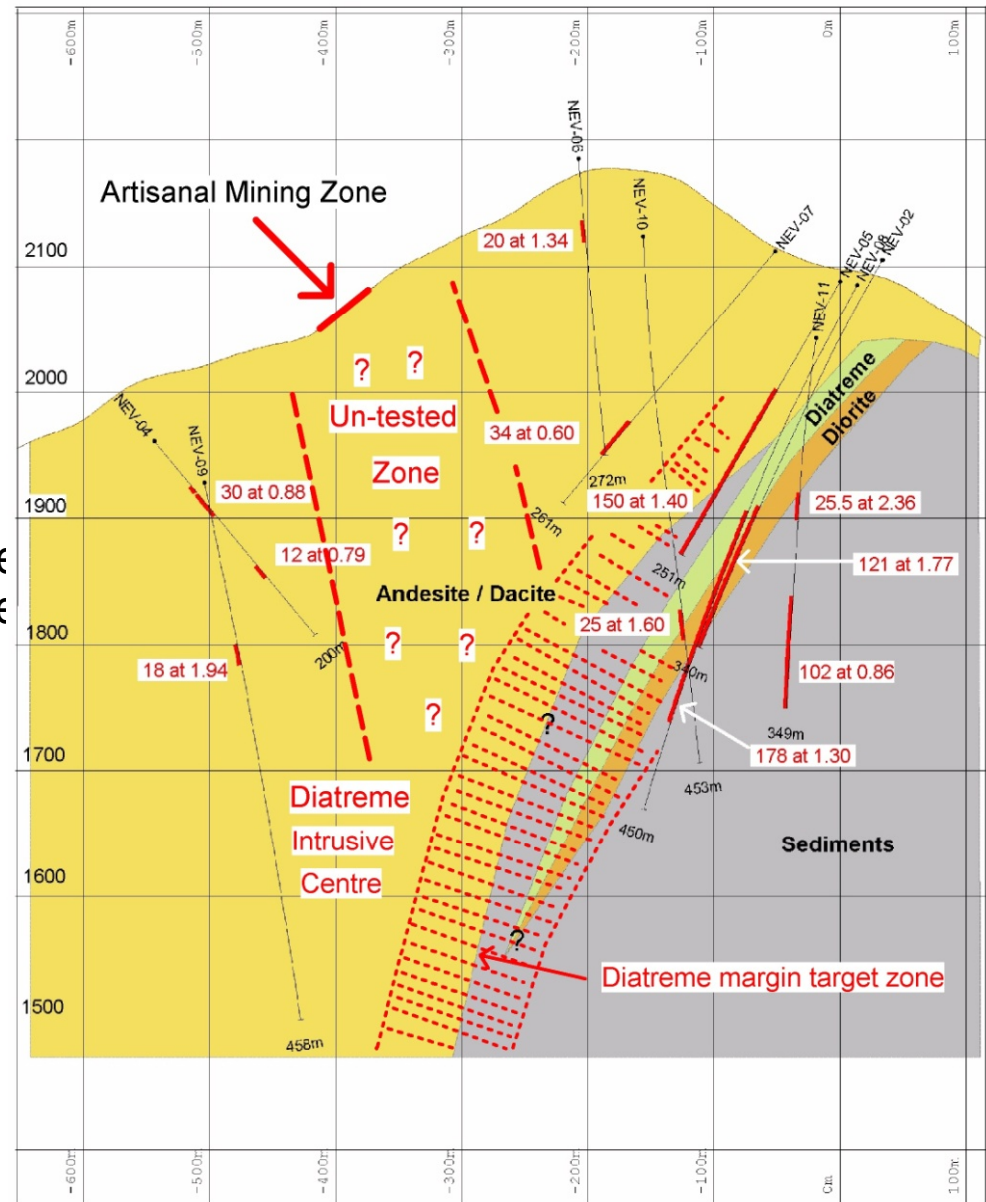
- NEV 02 ; 121m at 1.77 g/t .
- NEV 05 ; 151m at 1.38 g/t , incl 24m at 6.55 g/t
- NEV 08 ; 178m at 1.30 g/t , incl 32m at 2.76 g/t
- NEV 10 ; 129m at 0.61 g/t , incl 25m at 1.60 g/t
- NEV 11 ; 205m at 0.86 g/t , inc 25.5m at 2.36 g/t

➤ Interpreted to be edge of zone which dips west below the high grade artisanal zone and extends at depth along the contact.

➤ Mineralised contact zone open and at least 150m wide, over 3km long and open at depth.

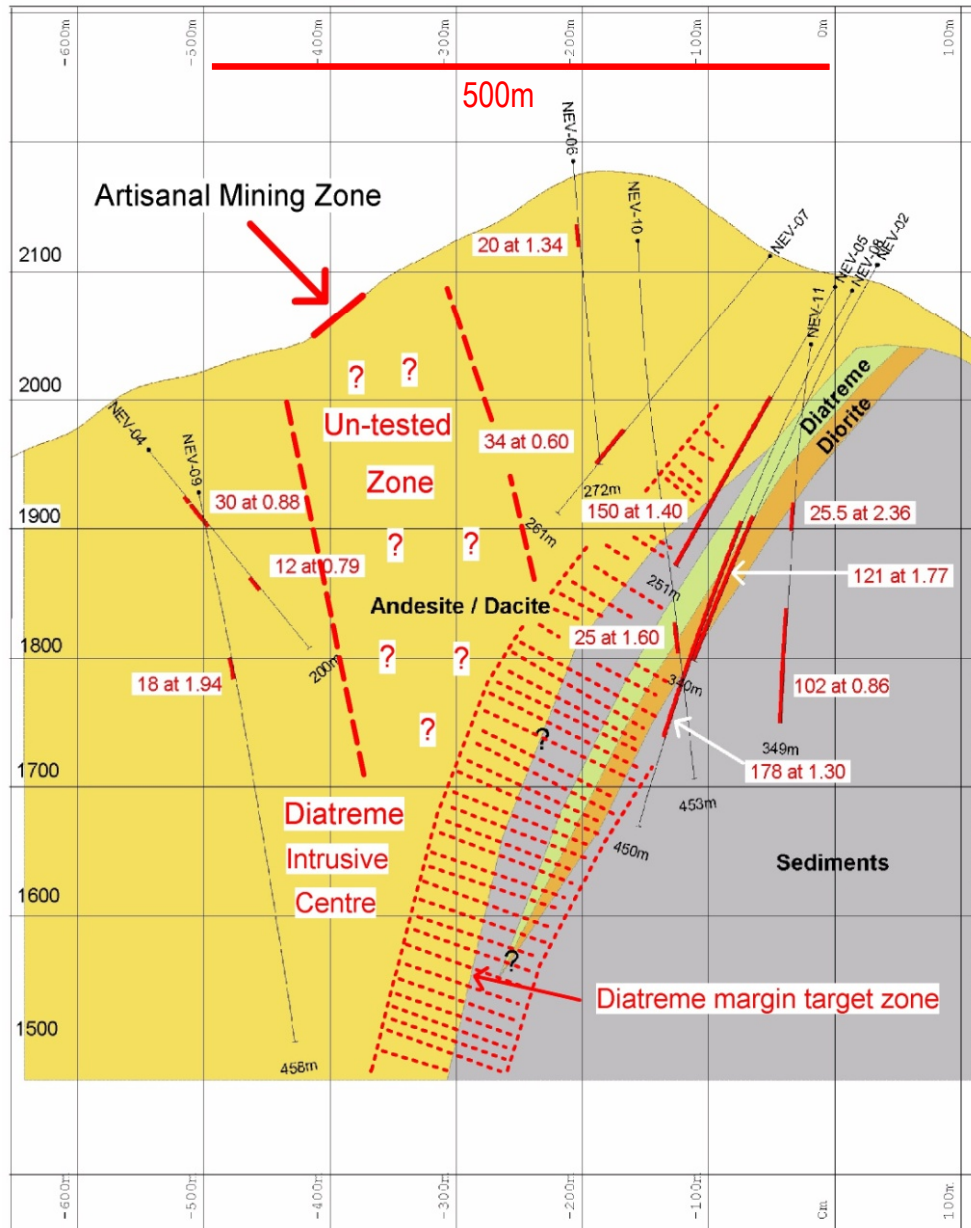
➤ Potential mineralisation zone under artisanal mining zone and above contact zone never drill tested.

Nevera Prospect



Crater Mountain – highly prospective advanced exploration

Nevera Prospect



- Supergene mineralisation including artisanal mining zone and proposed area of fast track surface mining located above the deep primary target zone.
- Current mining zone (gold in “discovery” trenches)
 - 48m at 10.2g/t
 - 26.5m at 6.27g/t
 - 35m at 3.1g/t
 - 45m at 2.9g/t
 - 20m at 1.1g/t
- Mineralised gold zone intersected in drilling 300m to east extends under high grade surface zone
 - NEV 02 ; 121m at 1.77 g/t .
 - NEV 05 ; 151m at 1.38 g/t , incl 24m at 6.55 g/t
 - NEV 08 ; 178m at 1.30 g/t , incl 32m at 2.76 g/t
 - NEV 10 ; 129m at 0.61 g/t, incl 25m at 1.60 g/t
 - NEV 11 ; 205m at 0.86 g/t , inc 25.5m at 2.36 g/t
- Zone over 200m wide beneath discovery zone down to mineralised contact zone never drill tested

Crater Mountain – exploration financed by selective high grade production

Crater Mountain – Short term

- Following completion of this next phase of work
Anomaly 70% Others 30%
- Application for mining license expected to take 9+ months
- Trial mining – crushing and gravity separation
- Minimal (US\$520k) capital cost for roads, benching & trial plant prior to commencement of production
- From late 2010 production start – ongoing exploration funded from ongoing cash flow
- Cost of production if 5g/t < US\$200 per oz (US\$24/t mining and processing)



Underground chamber in artisanal mine defined by joint-faces, with some remnant rubble matrix with supergene gold

Crater mountain – exploration financed by selective high grade production

Artisinal Workings



Samples with specimen gold



Looking back to portal from top of ladder



Top of ladder

Crater Mountain – Long term

- Initial annualised production from near surface targets commencing 2010 @ 25,000 oz pa
- First 5 years of production gives net after tax attributable cash US\$29M @ US\$900/oz
- Significant exploration potential for world class multi million oz gold deposit – target zone identified for drill testing
- Nevera plus three other known prospects yet to be evaluated
- Experienced PNG based management



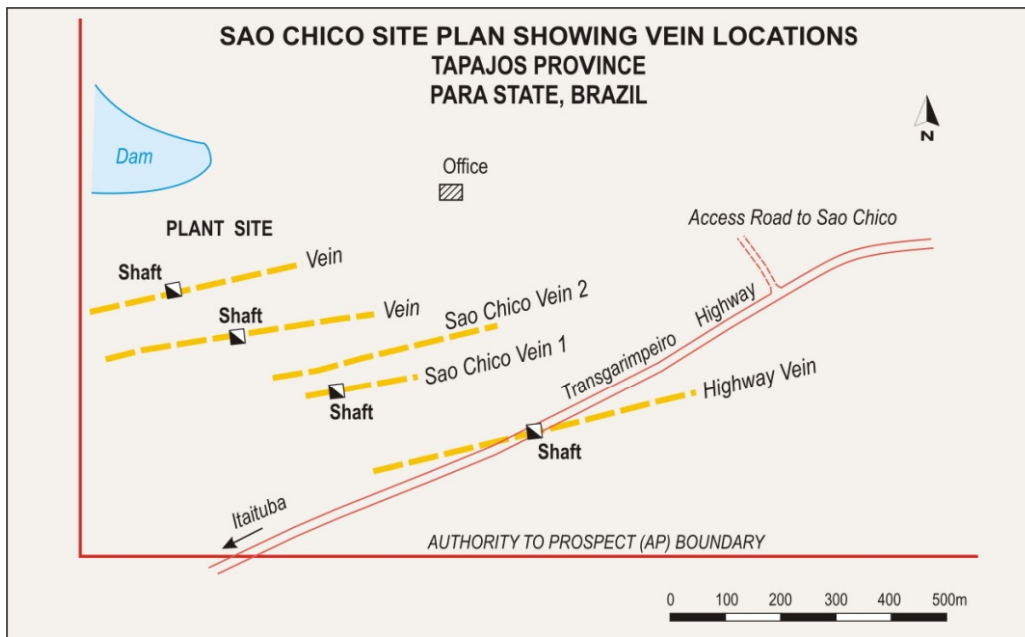
Sluice boxes in gutter in scree below hardrock workings

Sao Chico – world class production region

- Brazil Minerals - bauxite (2 800 Mt), kaolin (1 700 Mt), iron ore (19 000 Mt), niobium (4.5 Mt Nb_2O_5) and nickel (6 Mt). Also gold, coal and phosphates.
- Mining represents 2% of Brazil's GDP
- Iron ore is the most important of Brazil's mineral exports.
- A million “garimpeiros” or artisanal miners active in Brazil.
- One of the largest mineral potentials of any country in the world.
- Active western companies - Rio Tinto, BHP, Newmont, Freeport McMoran, Eldorado

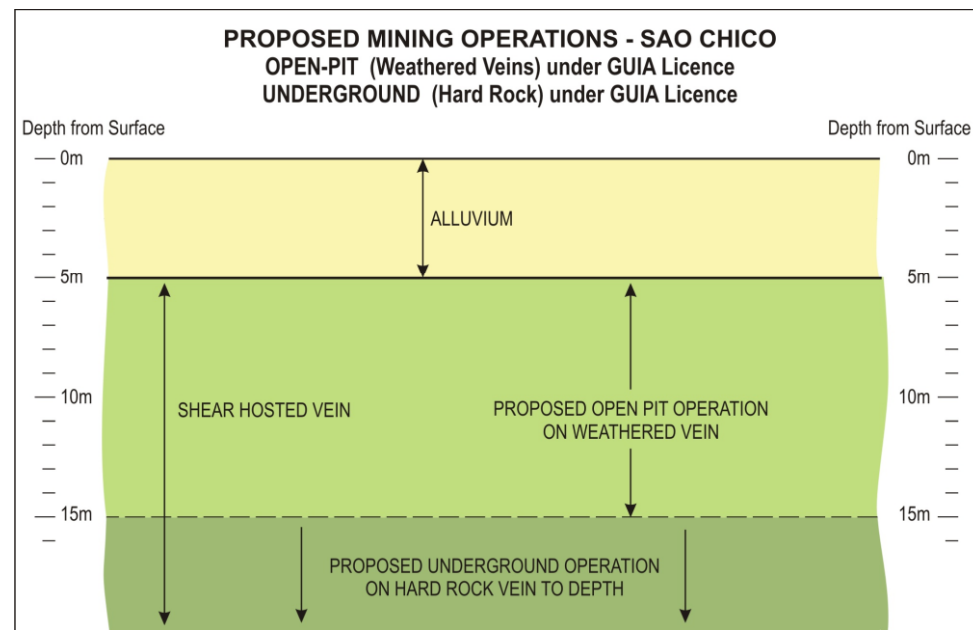


Sao Chico – potentially over 1 Moz



- Some significant levels of silver, zinc, lead and copper
- 5 veins and several more expected to be located under 5.0m cover
- Potentially >1km length veins with av. 1.0m width and 200m down dip extension

- Sao Chico Vein 1 shear hosted up to 3m in width
- Shallow shaft developed on the vein
- 67m of drive development
- Grab channel sampling revealed grades of up to 1m of 347 g/t gold in supergene enriched zone



Sao Chico – low tonnage / high grade



SAMPLING COMPARISONS FOR THE MAIN SAO CHICO VEIN

SAMPLE LOCATION	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (%)	Number Samples
Underground channels in drive	15.15	7.8	0.86	0.44	0.034	35
Surface sampling of ore piles	19.01	39.3	1.96	1.27	0.11	14
Channel sampling of ore piles	17.54	13.2	1.66	0.51	0.067	49
Average Grades	17.23	20.1	1.5	0.74	0.07	

NB: includes assays from "waste" samples and none of the supergene enriched upper 5 to 10m of the vein
: all samples originate from the drive at a depth of 15 to 18m below surface

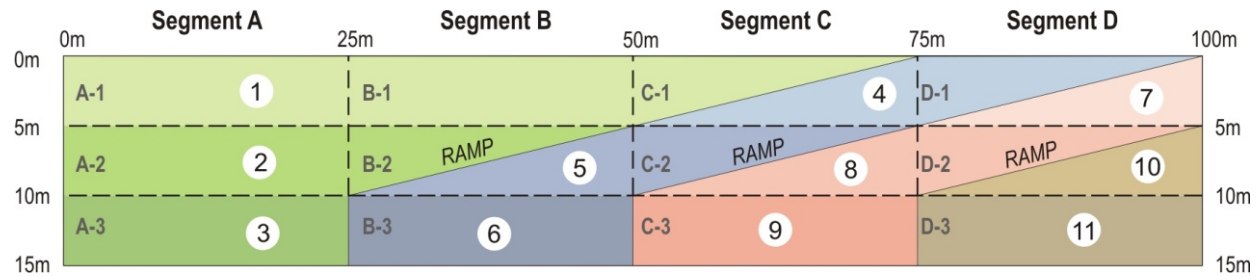
Sao Chico – near term production

Sao Chico - Short Term

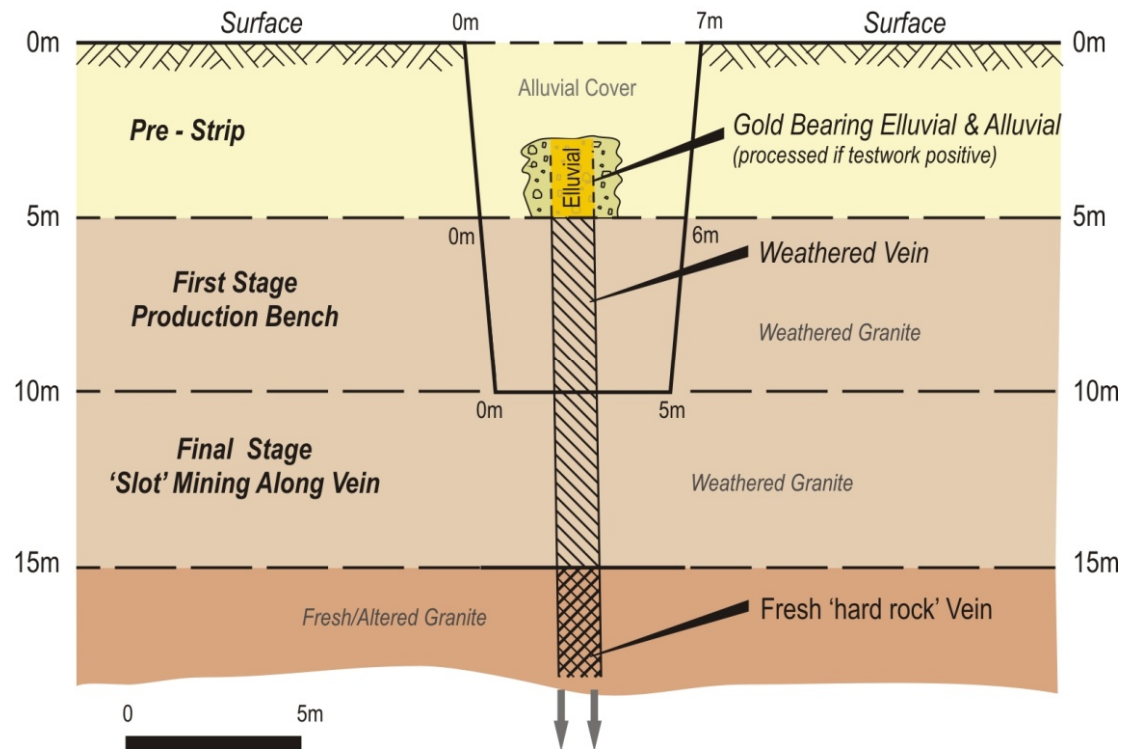
- GOA Brazil (100%) with vendor holding 40% NPI and gold royalty - title to mine in 6 months
- Free dig of the weathered tops of veins, gravity separation – operating costs < US\$310/oz including royalties
- Hire 100tpd plant, loader, excavator and truck
- Stage 1: 50tpd open pit planned on the weathered veins at gold grade 20g/t, commencing December 2009 for approx 2,000 oz pm. Expansion to 100tpd within 2 months.
- Stage 1: attributable after tax cash US\$12M between 2010 and 2011
- Have experienced DENM production managers and Roche Mining processing equipment and operators on standby

Sao Chico – Proposed Open Pit Mining Detail

PROPOSED MINING SCHEDULE - SAO CHICO OPEN PIT



PROPOSED OPEN PIT MINING - SAO CHICO



Sao Chico – longer term potential

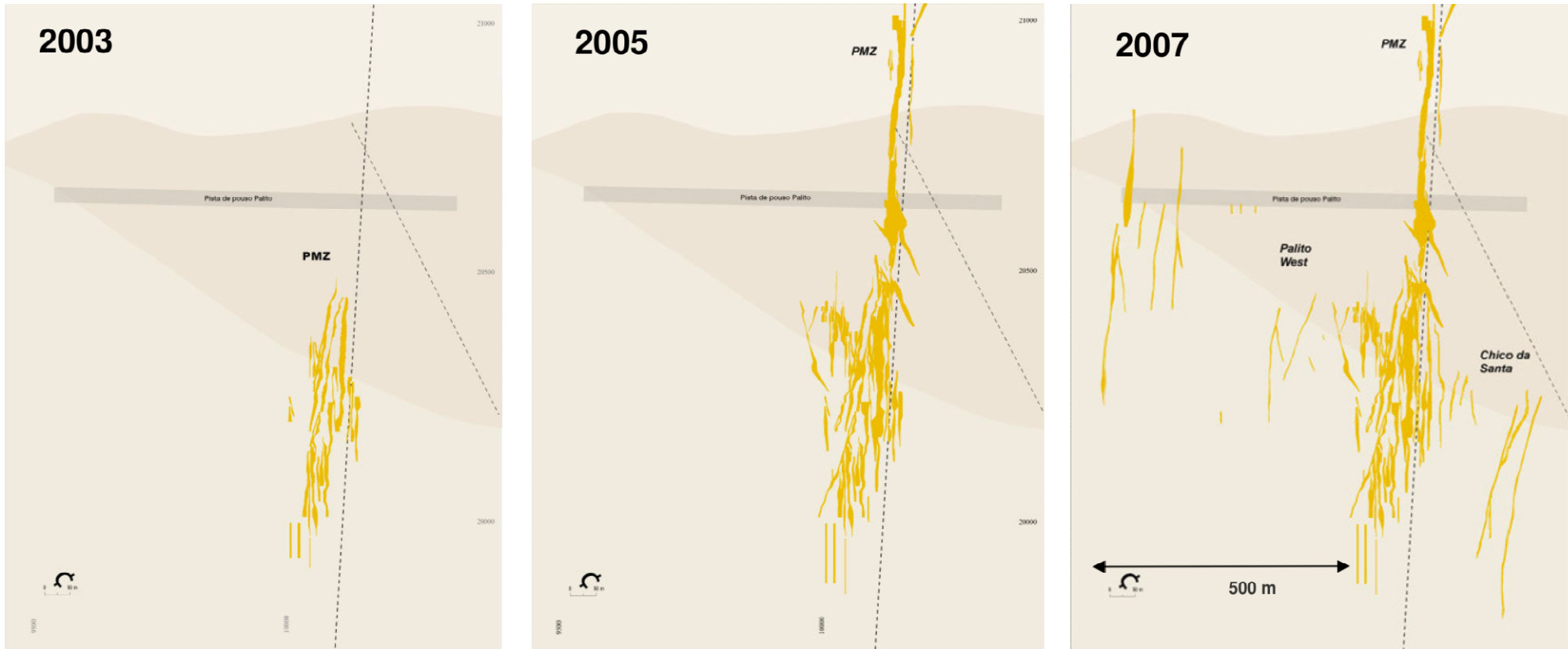
Sao Chico – Long Term

- Stage II: – from November 2010, 50tpd underground hardrock operation at gold grade 15g/t for approx 750 oz pm
- Underground operation expanding to 100tpd within 6 months for approx 1,500 oz pm
- 4 additional 1km long sub parallel veins already identified (potentially 1Moz)
- Exploration potential from additional veins
- Down dip undefined but could be substantial
- Stage II: cash cost US\$340 per oz including royalties

Neighbouring project, Serabi (AIM - SRB) - similar expected at Sao Chico



Evolution of Discovery



Area of known mineralisation at Palito has consistently expanded through both discovery of new mineralised trends and extension of existing resources

Significant other assets

Gold

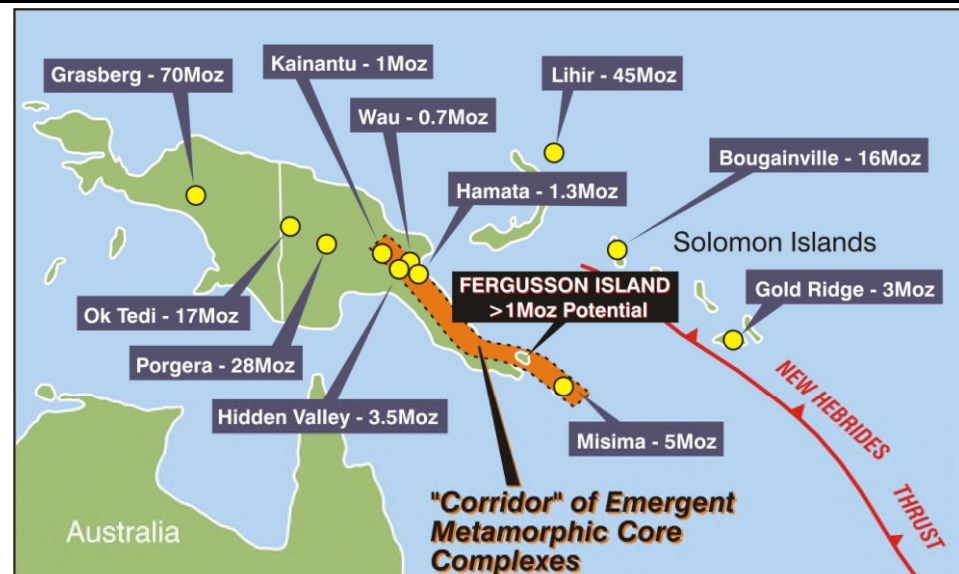
- Potential in Brazil and Crater Mountain
- > 1 Moz potential at Fergusson Island (50% attributable)
- Historic Croydon Goldfield (part of Croydon EPM's – 100%)
- Bogia Project (100%) – gold-copper mineralisation in rock chip/stream sediment samples

Polymetallic

- Croydon, possible undercover extension of Mt Isa

Financial

- C\$1M to be received from BacTech for sale of 10% stake
- BacTech fund Ferguson Island for next C\$1.5M for a further 7%, taking stake to 50%



Figures in millions of ounces gold are total pre-mining resources

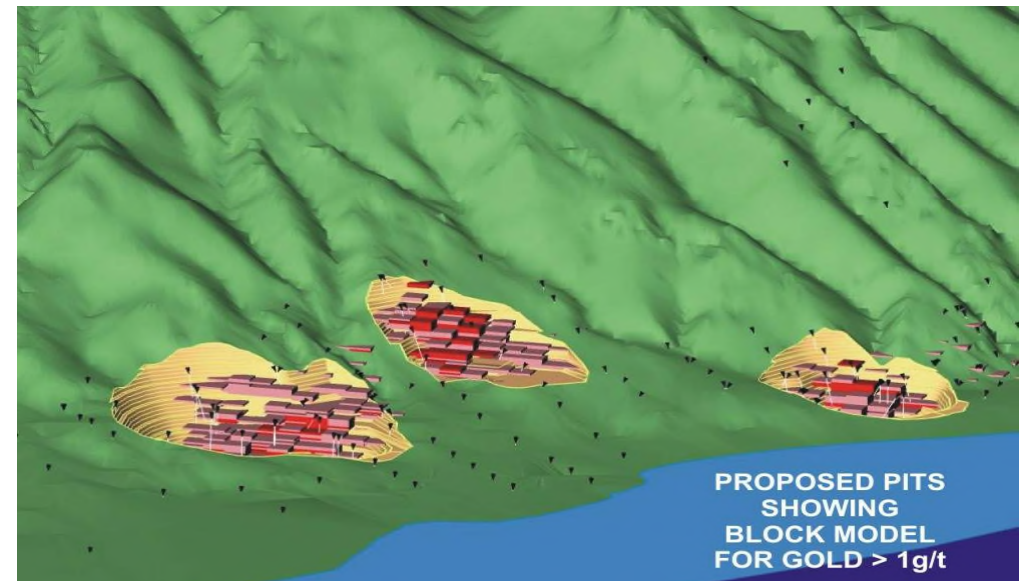
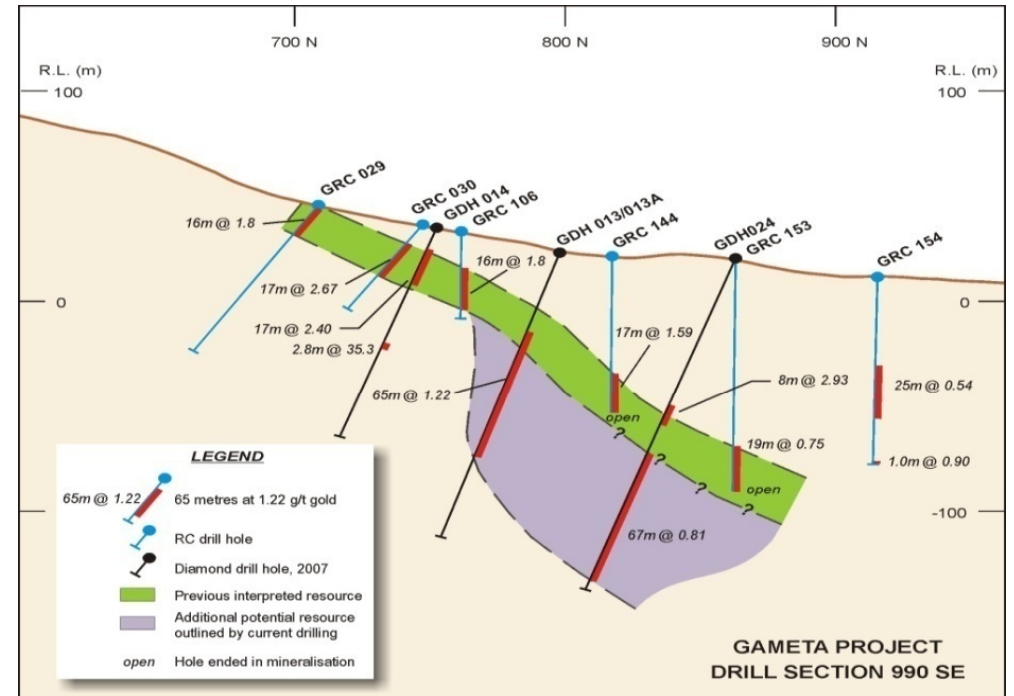
GOLD RESOURCES SW PACIFIC



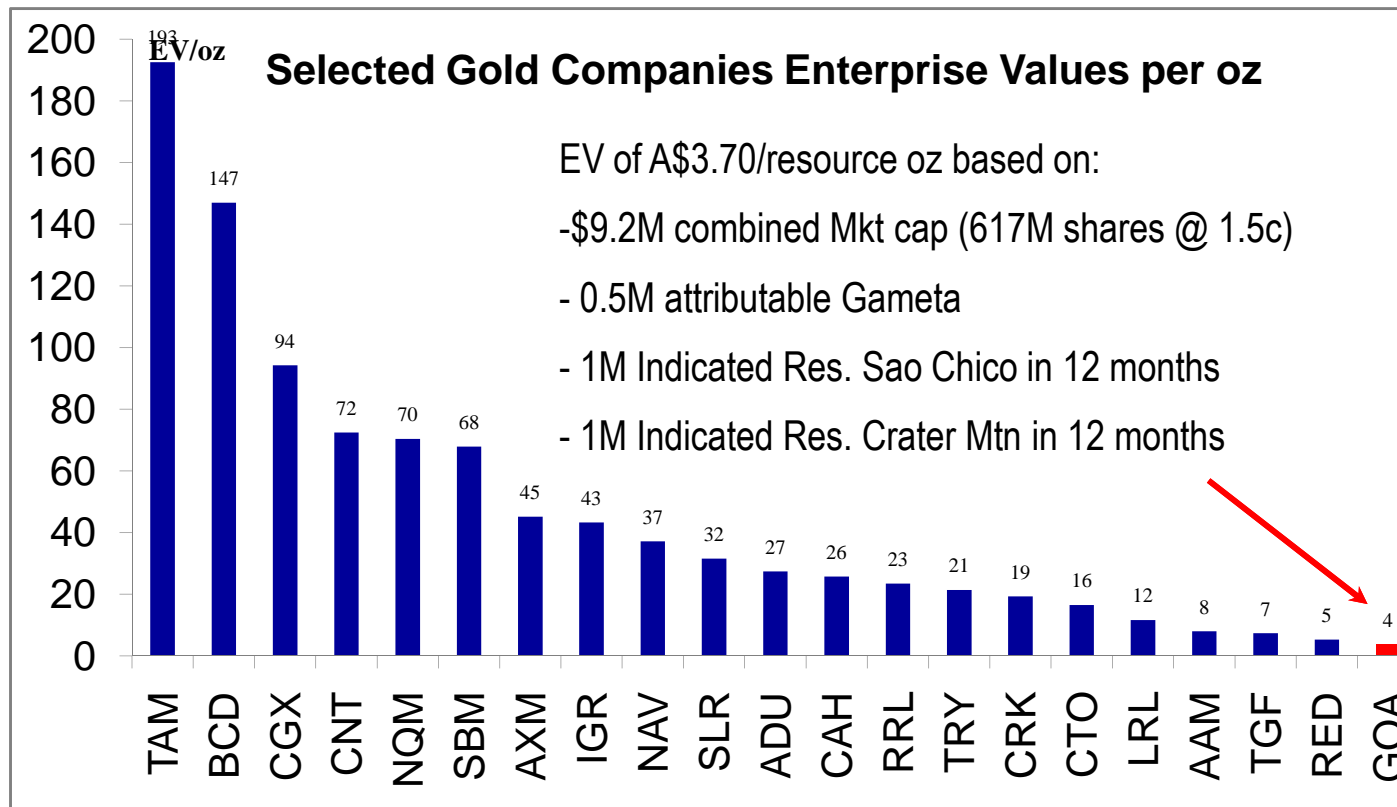
Fergusson Island

Fergusson Island PNG

- Near 1 Moz gold target (50% attributable following meeting agreement conditions)
- 2g/t refractory – BacTech bacterial leaching technology
- JV with BacTech (details in appendix) environmentally friendly gold processing experts
- Potential 40 koz pa production, with sales revenue for between \$7.5 - \$10M



Corporate Finance – EV per 12 to 24 month target resource oz



Investment Case

- Crater Mountain PNG – Potential multimillion oz gold project, underexplored, cash flow \$10M p.a, start 2010
- Sao Chico Brazil – Cash flow \$6M p.a. start Dec 2009, exploration upside
- JV with BacTech PNG – \$1M cash/shares, no further expenditure, 50% of potential million oz plus project
- Croydon, Queensland – Undercover extension of Mt Isa? Geological signature of Renison in Tasmania
- Borgia Project – Gold-copper mineralisation in rock chips and stream sediment samples
- Experienced exploration and project development team with proven track record
- Gold Anomaly has the potential to re-rate sharply with a major gold discovery

Cash flow, exploration upside, gold exposure, proven track record

www.goldaura.com.au



Mamati Base Camp at Crater Mountain, with the partially drill-tested Nevera Prospect occupying the ridge system in the background