

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Gold Aura Limited

ACN/ARSN 75 067 519 779

1. Details of substantial holder (1)

Name Austex Mining NL

ACN/ARSN 000 875 785

There was a change in the interest
Substantial holder on 24 / 05 / 06

The previous notice was given to the company on 13 / 09 / 05

The previous notice was dated 13 / 09 / 05

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	2,880,781	7.95%	4,408,334	5.68%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7/10 /05	Austex Mining NL	On market trades	\$2,257.09	Ordinary shares 26,554	26,554
7/10 /05	Tarrama Pty Ltd T/F Murdoch Geophysics Superannuation	On market trades	\$4,250.00	Ordinary shares 50,000	50,000
19/10/05	Austex Mining NL	On market trades	\$1,992.91	Ordinary shares 23,446	23,446
19/10/05	Tarrama Pty Ltd T/F Murdoch Geophysics Superannuation	Share Purchase Plan	\$3,273.77	Ordinary shares 38,515	38,515
19/10/05	Austex Mining NL	Share Purchase Plan	\$3,273.77	Ordinary shares 38,515	38,515
30/11/05	Austex Mining NL	Off market transfer	\$9,008.47	Ordinary shares 105,982	105,982
16/5/06	Austex Mining NL	On market sale	(\$10,418.85)	Ordinary Shares (80,145)	(80,145)
24/5/06	Austex Mining NL	Rights Issue Placement	\$112,598.31	Ordinary shares 1,324,686 plus 662,343 Options (GOAO)	1,324,686

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Austex Mining NL	Austex Mining NL	Austex Mining NL	Holder	3,893,912	3,893,912

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons name in this form are as follows:

Name	Address
Austex Mining NL	Unit 1, Level 6, 200 Creek Street, Spring Hill, 4004
Tarrama Pty Ltd T/F Murdoch Geophysics Superannuation	Unit 1, Level 6, 200 Creek Street, Spring Hill, 4004

Signature

print name Robert Boutflower Murdoch capacity Director



sign here _____ date 24/5/06

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See definition of “associate” in section 9 of the Corporations Act 2001.
- (3) See definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate detail of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement: and
 - (b) any qualification of the power of a person to exercise of, or influence the exercise of, the voting powers or disposal of securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.

- (7) Details of consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even of the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write “unknown”.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.