



# Gold Aura Limited

A.B.N. 75 067 519 779

Tel: +61 7-38333833  
Fax: +61 7-38333888

Level 6, 200 Creek Street, Brisbane

PO Box 728  
Spring Hill Qld  
Australia 4004

24 May 2006

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Re: Rights Issue – Letter to Shareholders**

Please find attached a copy of the letter sent to shareholders today.

Yours faithfully  
**GOLD AURA LIMITED**

A handwritten signature in black ink, appearing to read 'J. Lemon'. The signature is fluid and cursive, with a long horizontal stroke at the end.

John Lemon  
Company Secretary



# Gold Aura Limited

A.B.N. 75 067 519 779

Tel: +61 7-38333833  
Fax: +61 7-38333888

Level 6, 200 Creek Street, Brisbane

PO Box 728  
Spring Hill Qld  
Australia 4004

24 May 2006

Dear Shareholder

## Re: Rights Issue

As you may be aware the Company's Rights Issue, which closed on 16 May 2006, closed heavily oversubscribed.

Under the Prospectus which you received the Company was seeking to raise approximately \$1,987,220 from eligible shareholders. Under the terms of the Issue Shareholders could, in addition to taking up their entitlements, apply to take up shares not taken up by other Shareholders. Application funds totalling \$3,600,715.17 were received, and accordingly the Company is obliged to return excess application monies to Shareholders.

Due to the strong interest from Shareholders the Company will make a separate private share placement to certain of the Company's Shareholders who applied for additional shares under the Rights Issue and who qualify as "professional" or "sophisticated" investors under the Corporations Act 2001. This will enable the Company to:

- (i) allot more shares under the Rights Issue to the other Shareholders who applied for extra shares; and
- (ii) raise extra funds to support accelerated exploration and evaluation programmes in relation to the Company's Fergusson Island (PNG) and Tapajos (Brazil) Projects (The share placement is expected to raise up to \$600,000).

All Shareholders who applied for shares under the Issue have been allocated the shares they were entitled to. In addition, the Company's Directors have decided to allocate additional shares available for allocation under the Issue on the following basis:

1. Every shareholder who applied for 10,000 or less additional shares (i.e. additional to their entitlements) will receive the number of additional shares they applied for;
2. Every shareholder who applied for more than 10,000 additional shares will receive either (i) 10,000 additional shares; or (ii) the number of additional shares which is 95.52% of their entitlement, whichever is the greater.

Please find enclosed :

1. Your Allotment Confirmation Advice (which includes a Refund Statement and an attached refund cheque where applicable); and
2. Option exercise form.

The Company's Directors wish to thank Shareholders for their strong support for the Issue.

Yours faithfully  
**GOLD AURA LIMITED**

Rob Murdoch  
Chairman