



Gold Aura Limited

A.B.N. 75 067 519 779

Tel: +61 7-38333833
Fax: +61 7-38333888

Level 6, 200 Creek Street, Brisbane

PO Box 728
Spring Hill Qld
Australia 4004

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Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: Sale of Georgetown Plant

Gold Aura Limited ("Gold Aura" or "the Company") has concluded a contract with ASX-listed Company Plentex Limited ("Plentex") for the sale of Gold Aura's Georgetown Gold Plant and associated Mining Leases to Plentex's wholly owned subsidiary company, Plentex (Operations) Pty. Ltd.

The sale is subject to several conditions, and will take place following satisfaction of the conditions. The consideration payable to Gold Aura under the contract is:

1. the sum of \$5,000 (representing a non-refundable deposit);
2. the allotment by Plentex to Gold Aura of shares and options in Plentex; and
3. a royalty of two dollars per tonne of gold bearing ore which is processed through the Plant, capped at a total of \$150,000.

Plentex (Operations) Pty. Ltd. will also take over Gold Aura's security deposit obligation in respect of the Mining Leases. This will mean that additional funds of up to \$160,000 which the Company previously was required to retain in respect of its security deposit obligation will be available to fund other aspects of the Company's operations.

Plentex is to seek shareholder approval for the consolidation of Plentex's existing share capital on the basis of one new share for every five shares on issue. If approval is received the number of Plentex shares and options to be allotted to Gold Aura under the contract is 1,000,000 of each, otherwise 5,000,000 of each will be allotted.

The sale of the Georgetown Gold Plant is part of Gold Aura's strategy to focus on the Company's key projects.

Yours faithfully
GOLD AURA LIMITED

Ken Chapple
Managing Director