Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St Sydney, NSW, 2000 Australia Ph (02) 9241 4224 Fax (02) 9252 2335

26 April 2013

Australian Securities Exchange

Rights Issue - Results

The Company's 18 for 10 renounceable rights issue closed on 22 April 2013. Under the rights issue the Company sought to raise up to \$\$6,985,004.80 from eligible shareholders. Application funds totalling 3,041,618.97 were received and therefore the issue was undersubscribed by \$3,943,385.83. As the rights issue was fully underwritten the Company will look to the underwriter of the rights issue to account for the undersubscribed amount.

Yours Faithfully

GOLD ANOMALY LIMITED

John Lemon

Company Secretary