



# Gold Aura Limited

A.B.N. 75 067 519 779



## QUARTERLY ACTIVITIES REPORT For the Period Ended 30 June 2009

### ABOUT GOLD AURA (ASX CODE: GOA)

Gold Aura's principal activity is the global exploration for world class mineral resources.

The company's immediate focus is the completion of the merger with Anomaly Resources and the commencement of gold mining activities at the high grade gold project at Sao Chico in Brazil. It is also progressing its BacTech funded Joint Venture on Fergusson Island in Papua New Guinea and seeking a joint venture partner for its encouraging vein style polymetallic discovery (zinc-tin-copper-silver dominant) at Croydon in north Queensland.

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### FOCUS ON THE ANOMALY RESOURCES TAKEOVER AND GOLD MINING AT SAO CHICO IN BRAZIL

#### KEY POINTS (activities undertaken during the quarter)

#### Company Announces Proposed Takeover Offer for Anomaly Resources creating a merged company with the following potential upside;

- Near term gold production with high profit margin at Sao Chico in Brazil. To be supplemented by small scale production from Crater Mountain.
- Medium term sustained gold production at Crater Mountain in PNG from a potential multi million ounce deposit.
- Emerging junior with cash flow to fund exploration at Crater Mountain without ongoing expenditure dilution.
- Potential for Fergusson Island gold JV in PNG to develop into a gold producer in the medium term.
- JV partner being sought for the encouraging polymetallic discovery at Croydon in north Queensland.

#### Sao Chico, Brazil (60%)

- The Company now has agreements with both parties contesting the rights to the high grade Sao Chico property in Brazil, thereby securing its 60% interest regardless of which party wins the current Court case.
- Gold Aura (GOA) is planning near term (3-6 months) gold production from Sao Chico, with operating cash costs of less than US\$200 per ounce likely from both weathered open pit and hard rock vein underground mining. Establishment cost will be low (approx US\$450K) as all mining equipment required can be hired either locally or within Brazil.

#### Fergusson Island Gold Project, Papua New Guinea

- GOA's Fergusson Island Gold Project JV partner BacTech Barbados Limited is being replaced by BacTech Mining Corporation's (BacTech) wholly owned subsidiary BacTech Gold Corporation. Approval is now being sought for this.
- GOA is expecting all approvals to be granted shortly enabling the issue of 10M BacTech shares to be made to GOA before year end.

Only limited exploration activities were undertaken during the June 2009 Quarter. No Mining production or development activities were undertaken during the Quarter. Expenditure totalled \$244,685 with the breakdown being as follows; \$23,312 for Australia, 63,276 for Papua New Guinea and \$158,097 for Brazil.

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## PROPOSED TAKEOVER OFFER FOR ANOMALY RESOURCES

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During the quarter the Company announced its intention to make a takeover offer for all of the fully paid ordinary shares and Directors Shares in Anomaly Resources Limited (“**Anomaly Resources**”) (NSX: ANJ). Gold Aura and Anomaly Resources also announced that they have entered into an agreement (the “Agreement”) regarding Gold Aura’s takeover offer (the “Offer”) for all of the ordinary shares and Directors Shares of Anomaly Resources. Separate agreements will be entered into for the cancellation of the A, B and C Class shares in Anomaly Resources on completion of the Offer.

The Offer has, subject to certain conditions precedent and in the absence of a superior offer, the unanimous support of the Anomaly Resources board of directors. Under the proposed Offer, Anomaly Resources shareholders would receive (pre-consolidation) 7.5 Gold Aura shares for every one Anomaly Resources ordinary share or Directors Share they hold. Fractions will be rounded to the nearest Gold Aura whole share. Following successful completion of the Offer, Anomaly Resources shareholders holding ordinary and Directors shares would collectively hold an interest of approximately 61%<sup>1</sup> in Gold Aura.

Gold Aura intends to consolidate its share capital prior to the close of the Offer on a 20:1 basis which would see the number of Gold Aura shares being 1/20<sup>th</sup> the number now on issue. The consideration under the Offer if the consolidation is approved by Gold Aura shareholders will become 3 Gold Aura (post consolidation Shares) for every 8 Anomaly Resources shares. The Offer is not subject to the consolidation being approved.

Gold Aura believes that the proposed acquisition of Anomaly Resources provides an attractive addition to its asset base and enhances its growth profile as Anomaly Resources’ Crater Mountain project is advanced to development status.

Commenting on the proposed Offer and referencing geological interpretation outlined in the sections “About Anomaly Resources” and “About Gold Aura” below, Gold Aura’s Chairman Greg Starr, said:

“This acquisition will further consolidate Gold Aura’s position and determination to become the next low cost ASX gold producer. The combination of our high grade low cost Sao Chico project located in Brazil, together with Anomaly Resources’ potentially large Crater Mountain project located in PNG creates a company with near term cash flow production from projects that as a result of ongoing exploration work, have potential to be a source of multi-million ounces of gold.”

“Importantly, the acquisition means that the company will also get the expertise of Peter Macnab who is an expert in PNG based exploration being co-discoverer of Lihir and discoverer of other world class projects Wafi, Frieda River, Misima and Simberi.”

Anomaly Resources’s Chairman, Peter Macnab, added:

“We are excited by the current and potential value created for our shareholders from the acquisition by Gold Aura. The combined assets and strengths of the two companies diversifies the opportunities for our combined shareholders and brings increased financial and management strength to the exploitation of Anomaly Resources’ asset base.”

### **Rationale for the Offer**

Anomaly Resources is a gold exploration company listed on the National Stock Exchange (“NSX”) whose principal asset is the advanced Crater Mountain exploration project located in Eastern Highlands Province, Papua New Guinea.

Gold Aura believes that the Anomaly Resources assets are complementary to its own project portfolio. The combination of Anomaly Resources with Gold Aura will:

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<sup>1</sup> Based on Gold Aura ordinary shares of 239,649,833 and Anomaly Resources ordinary and Director shares totalling 51,097,421.

- Add a potentially large long life asset complimenting the expected shorter life cash flow generating Sao Chico project.
- Increase the Company's size and asset mix making it more attractive to a wider range of investors enabling financing of the Company's Sao Chico project into production sooner.
- Create greater exposure to the gold price via Crater Mountain's potentially large deposit size.
- Increase the Company's technical expertise enhancing the operational capability for all three key projects Crater Mountain, Sao Chico and Fergusson Island.

The Offer would provide significant benefits to Anomaly Resources shareholders. By accepting the Offer, Anomaly Resources benefits for shareholders are expected to include:

- Enhanced share trading liquidity
- Greater access to development finance
- Access to nearer term cash flow from the Sao Chico project
- Access to corporate management

#### **Details of the Offer**

Under the proposed Offer, Anomaly Resources shareholders would receive 7.5 Gold Aura (pre-consolidation) ordinary shares for every one Anomaly Resources ordinary shares or Directors Share they own. Anomaly Resources will arrange for the holders of the A, B and C Class shares in Anomaly Resources to agree to cancellation of those shares for nil consideration on completion of the Offer. In the event the proposed consolidation of Gold Aura's capital is approved by its shareholders the consideration will be 3 Gold Aura Shares for every 8 Anomaly Resources ordinary or Directors shares. If the Offer is successful and Gold Aura acquires all of the Anomaly Resources ordinary and Directors shares, Anomaly Resources shareholders holding ordinary and Directors shares would collectively hold an interest of approximately 61% of Gold Aura and would share in the expected ongoing benefits of the combined companies.

#### **Details of the Agreement**

Under the Agreement, Gold Aura and Anomaly Resources have agreed the above acquisitions terms and other customary terms.

The Offer is subject to certain conditions, including 90% minimum acceptance conditions in respect of takeover offers for the Ordinary Shares and Directors Shares in ANJ; receiving regulatory approvals on satisfactory terms; Gold Aura shareholder approval of the acquisition of the entire issued capital of ANJ; agreement by the holders of the A, B and C Class shares in Anomaly Resources to the cancellation of those shares for nil consideration on completion of the Takeover; Gold Aura issuing a minimum of \$0.6 million of convertible notes and no material adverse changes or other material adverse events occurring.

It is expected that formal documentation for the Offer (a Bidder's Statement) from Gold Aura would be sent to the Anomaly Resources shareholders in August 2009.

On completion of the merger the board of Gold Aura will consist of:

- Greg Starr – Executive Chairman
- Ken Chapple – Executive Director
- Robert McLean – Executive Director.
- James Collins-Taylor – Non-Executive Director
- Peter Macnab – Non-Executive Director
- Thomas Fermanis – Non-Executive Director
- Sinton Spence – Non-Executive Director

In the event of the successful completion of the Offer, Anomaly Resources will no longer meet NSX listing requirements. Thus Gold Aura and Anomaly Resources expect to seek to terminate the listing of the Anomaly Resources ordinary shares on the NSX.

#### **The Crater Mountain Gold Project**

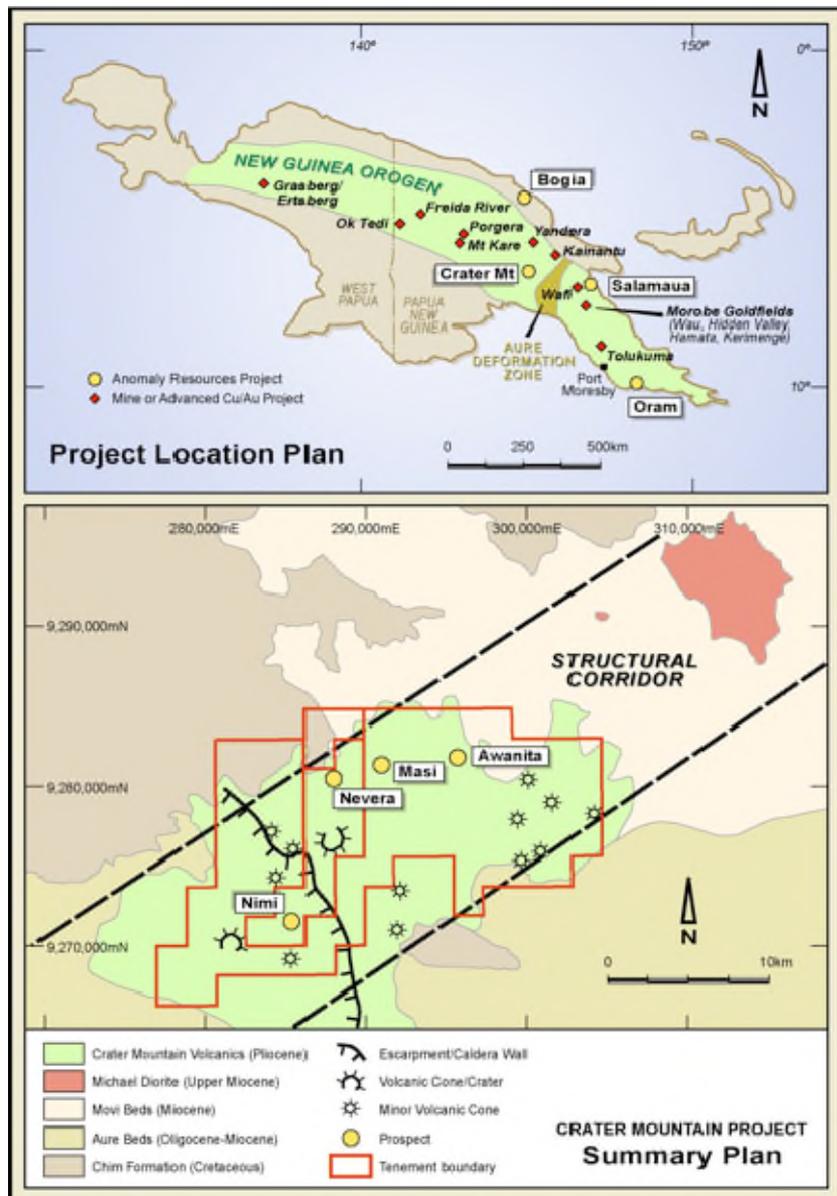
The Anomaly Resources (Anomaly) project at Crater Mountain (Anomaly earning 70%) was identified as offering potential for significant long term sustained gold production. It also gives Gold Aura access to Mr Peter Macnab, Chairman of Anomaly and the discover or co-discoverer of Lihir and discoverer of a number of other world class PNG projects such as Lihir, Wafi, Frieda River, Misima and Simberi.

Crater Mountain is located within the same geological province which hosts many large world -class copper-gold deposits in PNG such as Grasberg/Ertsberg, Ok Tedi, Porgera, Wafi Creek and Hidden Valley. Exploration to date has concentrated on the Nevera Prospect where sixteen wide-spaced drill holes over an area of 1,200 metres by 600 metres at the north of the Project have all intersected gold mineralisation. The average weighted grade for all holes (including internal waste zones) is 0.36 g/t gold which demonstrates the large amount of gold potentially present in the system (a multi-million ounce gold target). The best gold drill intersections to date are;

- NEV 02: 121 metres at 1.77 g/t
- NEV 05: 151 metres at 1.38 g/t , including 24 metres at 6.55 g/t
- NEV 08: 178 metres at 1.30 g/t , including 32 metres at 2.76 g/t
- NEV 10: 129 metres at 0.61 g/t , including 25 metres at 1.60 g/t
- NEV 11: 205 metres at 0.86 g/t , including 25.5metres at 2.36 g/t

Within the Nevera Prospect area a high-grade near surface gold zone was discovered by trench sampling with results including;

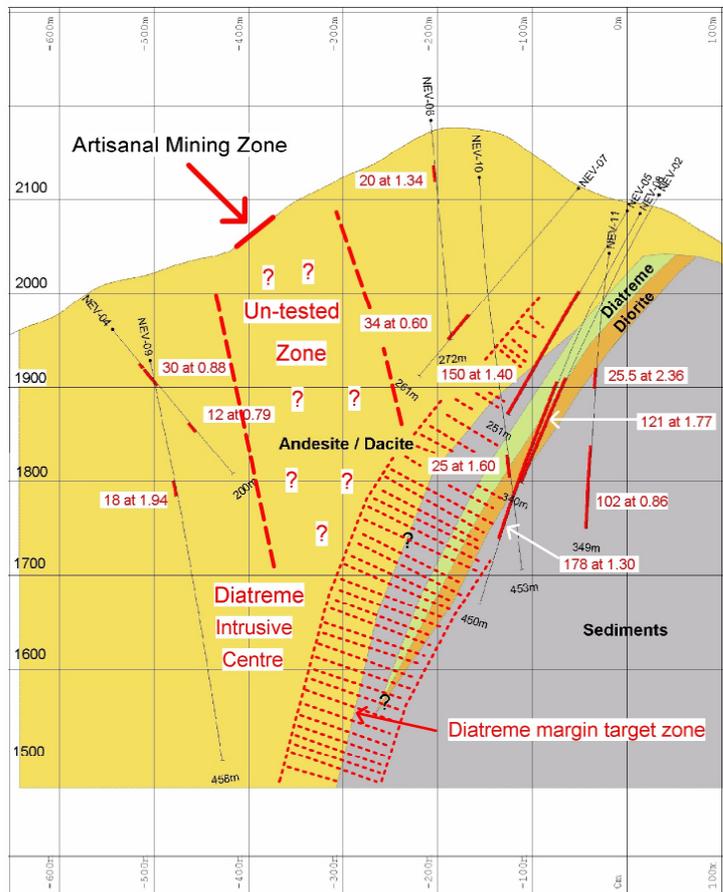
- 48 m at 10.20 g/t            26.5 m at 6.27 g/t
- 45 m at 2.90 g/t            35 m at 3.10 g/t



This high-grade zone has been the site of artisanal mining operations since 2005 with annual production estimated (by local gold buyers) at 50 kg of gold or 1,600 oz. Anomaly are planning to undertake small scale mining of this zone in the short term.



Crater Mountain Artisanal Workings – Nevera Prospect



Geological Cross Section and Exploration Results– Nevera Propsect

Crater Mountain exploration will be immediately financed by current fund raising activities and gold mining activities at Gold Aura's high grade Sao Chico property. Gold Aura believes that this 100% owned project can be put into limited production by the end of the calendar 2009, building up to an annualised production rate of some 20,000 oz gold per annum at a cash operating cost of less than US\$340/oz.

Management believes that production at Crater Mountain could commence on a small scale within 12 to 18 months, with proceeds from production available as required for financing ongoing exploration.

The combination of Sao Chico and Crater Mountain production is expected to more than cover the ongoing exploration expenditure at Crater Mountain and regional Sao Chico. The company will therefore be cash flow positive after exploration with the potential for defining multimillion ounce deposits from its projects.

## SAO CHICO GOLD PROJECT – NORTHERN BRAZIL (GOA 60%)

During the quarter the Company's wholly owned subsidiary, Gold Aura do Brasil Mineração Ltda. (GOAB), has moved to protect its interest in the Sao Chico gold property in Para State, Brazil, ("Sao Chico Project") by entering into an agreement to acquire an effective 60% interest in the Sao Chico Project via acquiring 100% of the Sao Chico Project and paying a 40% Net Profit Royalty. GOAB believes the Sao Chico Project can be put into limited production by the end of the calendar year, building up to an annualised gold production rate of some 20,000 ozs per annum at a cash operating cost of less than US\$200/oz and less than US\$340/oz after the Net Profit Interest Royalty payment. As production is initially planned from near surface mining utilizing equipment that can mostly be hired from local sources, capital expenditure to commence production is expected to be less than US\$450,000.



### Background

GOAB is advancing the development of Sao Chico. Details associated with the Sao Chico Project are outlined below.

Previously GOAB had acquired a 60% interest in the Sao Chico Project via an Agreement entered into with Brazilian citizens Ademir and Jandira (A&J) who had acquired 100% of the Sao Chico Project through a separate agreement entered into with the original owner Waldimiro.

Waldimiro then initiated court action in the Itaituba Court, Para State, to rescind his agreement entered into with A & J which had committed to transfer the Sao Chico Project to A&J.

### Interim Court Judgement

On 12 May 2009, the Itaituba Court handed down an interim court judgement in favour of Waldimiro whereby an injunction “Liminar” was granted to suspend the agreement Waldimiro had entered into with A&J and provisionally transfer total control of the Sao Chico Project back to Waldimiro. This control includes the right for Waldimiro to undertake exploration on the granted Exploration Licence within the Sao Chico Project area and apply for the conversion of Garimpeira Permits (PLGs) into Exploration Licences for all those PLGs within the Sao Chico Project area that have their mineral rights confirmed by the Brazilian Department of Mines.

Following the Itaituba Court decision, GOAB also entered into a binding agreement with Waldimiro to protect its interest. The agreements with A&J and Waldimiro protect GOAB’s interest in the Sao Chico Project regardless of which party wins the Court cases.

A final Itaituba Court decision on the injunction is expected following the hearing of an interlocutory appeal filed by A&J before the Para State Court of Appeals in early July. The latter Court has dismissed the appeal pending any further appeal being lodged.

### Agreement with Waldimiro

As indicated above, GOAB has moved to further protect its interest in the Sao Chico Project by entering into an agreement with Waldimiro which details the operational and financial nature of the parties’ relationship. This agreement would become operational upon a provisional court judgement in Waldimiro’s favour coming into effect.

Key terms of the agreement entered into with Waldimiro are as follows;

Acquisition of assets	Waldimiro will sell and GOAB will buy a 100% interest in Concessions currently controlled by Waldimiro. The Concessions include an Exploration Licence (or AP - approximately 15km <sup>2</sup> ) which covers the immediate Sao Chico area of interest as described in “About Sao Chico” below and Applications for PLGs which cover around 115km <sup>2</sup> including the Exploration Licence. Although the Exploration Licence can be transferred immediately to GOAB, the Applications for PLGs that have their mineral rights confirmed first have to be transformed into applications for exploration licences. When the respective exploration licences are granted they will be transferrable into GOAB.
Mineral holding	The exploration licence will be transferred into GOAB immediately on the permanence of the injunction (noted above) being granted to Waldimiro. An extraction permit (guia de utilização) can then be applied for within the Exploration Licence which would enable mining and processing of up to 50,000 tonnes a year of gold ore for the term of validity of the exploration licence while evaluation of the property for a larger underground operation is undertaken. As PLGs can only be held by Brazilian Nationals, Waldimiro will immediately apply for any Applications for PLGs, for which the mineral rights are confirmed, to be converted into one or more applications for Exploration Licences. Once so converted and the exploration licences having been granted, Waldimiro will then immediately transfer them into GOAB.
Mining Facilities	Waldimiro to provide the land for all required facilities associated with production
Obligations of Waldimiro -	Transfer the existing Exploration Licence to GOAB, apply for Exploration Licences over the PLGs that have their mineral rights confirmed , transfer new Exploration Licences to GOAB and apply for one or more extraction permits (guias de utilização) which would allow a mining operation to be undertaken at Sao Chico up to the allowed levels;
Compensation payable by GOAB to Waldimiro	<ul style="list-style-type: none"> <li>• R\$200,000 (A\$127,000) 14 days following the ruling on A &amp; J's interlocutory appeal against the injunction being dismissed (a decision expected early July 2009);</li> <li>• R\$100,000 over 4 months following the ruling on A &amp; J's interlocutory appeal against the injunction being dismissed.</li> <li>• A Gold Royalty of R\$15 (\$10) per oz of gold production;</li> <li>• A 40% Net Profit Interest Royalty (“NPI Royalty”). Both the Gold and NPI Royalties are to be paid in the month following production.</li> </ul>

### About Sao Chico

The current knowledge of the property has provided encouragement for GOAB to, in conjunction with the decreed owner, to commence planning for a small scale mining operation under an extraction permit (guia de utilização) as provided for under Brazilian Mining Law. Evaluation of the Sao Chico Project for a larger underground operation will also be undertaken at this time. Early indications are that the small scale operation could be strongly cash positive, with operating costs below US\$200/ounce before NPI Royalty payments. All labour, mining equipment and infrastructure can be sourced either locally or from within Brazil.

To date, five (5) steeply dipping shear hosted veins have been identified and are covered by up to 5m of alluvial material. These are up to 3m wide and are expected to extend along strike for at least 1,000m at an average expected width of 1.0m. Small scale alluvial gold mining has been previously undertaken at Sao Chico by garimpeiros (local miners) who have encountered gold grades varying from a trace up to in excess of an ounce per tonne, particularly in the uppermost portion of the veins where supergene (secondary) gold enrichment has occurred.



**Aerial View of Sao Chico**

Recent investigation at Sao Chico have revealed that the veins are weathered to depths of up to 10m below the alluvial cover and are amenable to free digging by excavator. This has prompted a review of the procedure by which the property would be developed. It is now proposed that the veins would initially be open cut mined in the weathered zones in one or two benches down to the commencement of hard rock. As previous and current garimpeiro operations in the weathered portions of the veins at Sao Chico have encountered significant supergene enriched gold development, GOAB is targeting a gold grade of around 20g/t. While a grade of 20g/t is being targeted and that test work to determine if this is achievable will be undertaken, it should be noted that this grade is conceptual in nature and that there has been insufficient work undertaken to date to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.

The open cut (and later underground hard rock) operation would be undertaken under an extraction permit (guia de utilização) which provides for mining and processing of up to 50,000 tonnes a year of gold ore per year for the term of the exploration licence. It is anticipated that an extraction permit and the required accompanying environmental licence could be granted in time to allow mining to commence by December 2009. Over the expected strike length of the five veins (a combined length of at least 5 km) it is anticipated that there is sufficient tonnage available to sustain the operation

commencing at a rate of 50 tonnes per day and increasing to 100 tonnes per day after two months, until at least the end of 2012. Discovery of additional veins under the alluvial cover is considered likely and if this occurs it would extend the potential mine life.

It is proposed that underground hard rock mining would commence November 2011 at a rate of 50 tonnes per day and increasing to 100 tonnes per day after 6 months. The gold grade obtained by GOAB from surface rock sampling and channel rock sampling from within the shaft and drive developed on the Sao Chico vein has been determined to be around 15g/t. and this is the grade targeted in the underground operation. While a grade of 15g/t is being targeted and that test work to determine if this is achievable will be undertaken, it should be noted that extrapolation of this grade is conceptual in nature and that there has been insufficient work undertaken to date to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource.



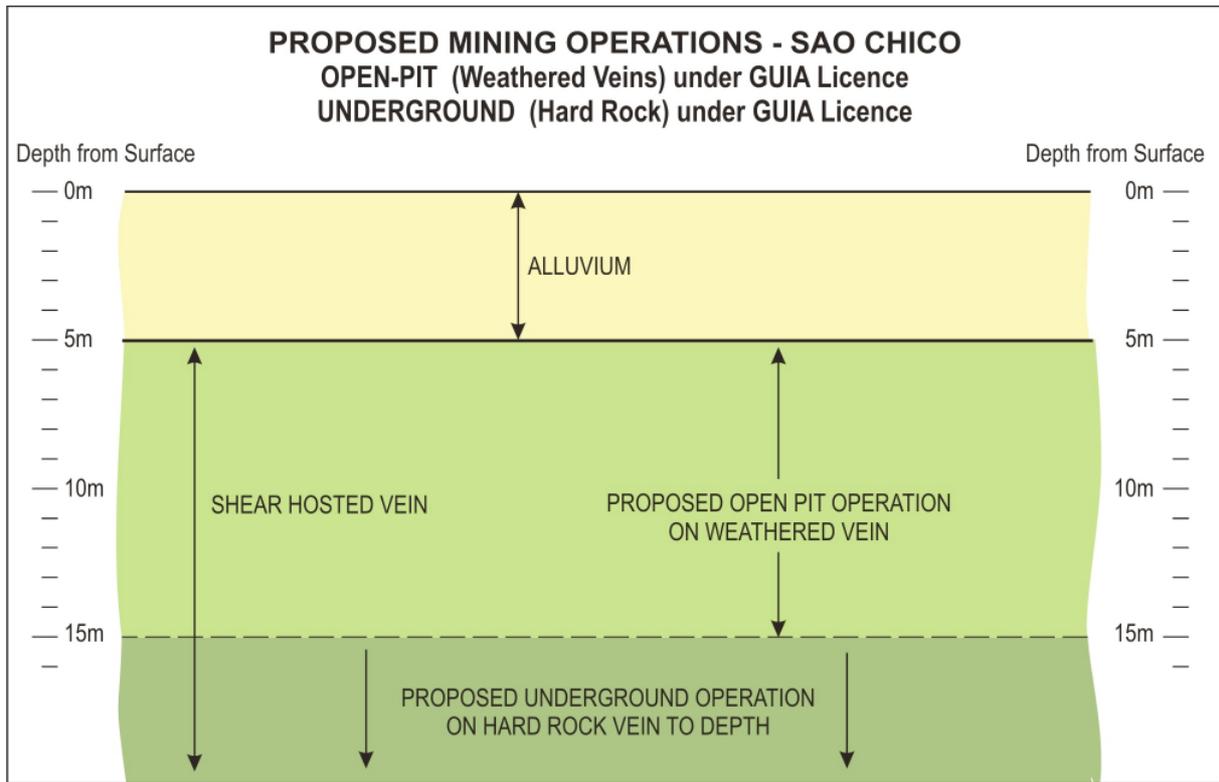
Surface ore piles at Sao Chico with channel sample locations indicated

#### SAMPLING COMPARISONS FOR THE MAIN SAO CHICO VEIN

SAMPLE LOCATION	Au (g/t)	Ag (g/t)	Pb (%)	Zn (%)	Cu (%)	Number Samples
Underground channels in drive	15.15	7.8	0.86	0.44	0.034	35
Surface sampling of ore piles	19.01	39.3	1.96	1.27	0.11	14
Channel sampling of ore piles	17.54	13.2	1.66	0.51	0.067	49
<b>Average Grades</b>	<b>17.23</b>	<b>20.1</b>	<b>1.5</b>	<b>0.74</b>	<b>0.07</b>	

NB: includes assays from "waste" samples and none of the supergene enriched upper 5 to 10m of the vein  
: all samples originate from the drive at a depth of 15 to 18m below surface

It is expected that all required mining and processing equipment is either locally available or available within Brazil and could therefore be hired without the need for any significant capital expenditure. Tailings dam capacity is already available and can be readily expanded and there is an ample water supply available from an on-site dam. Access is excellent as the property lies within a cleared farm area and lies along the main arterial road in the region. It is estimated that costs prior to production would be less than US\$450,000, although there would be some final payments associated with the project acquisition.



## FERGUSSON ISLAND GOLD PROJECT, PNG (GOA 67%)

### BACTECH-GOA JOINT VENTURE AGREEMENT

In May 1998 the Company entered into a Joint Venture Agreement with BacTech (Barbados) Limited (BBL) a wholly owned subsidiary of BacTech Mining Corporation (BacTech) of Canada over its Fergusson Island Gold Project in Papua New Guinea. However, during the quarter, BacTech advised that BBL is now being replaced by BacTech Gold Corporation (BGC) under the same terms and conditions. BGC, also a wholly owned subsidiary of BacTech, has been specifically established to evaluate the commercial use of BacTech’s bacterial oxidation expertise on acquired refractory gold projects.



Location of the Wapulu & Gameta tenements, Fergusson Island, PNG

BacTech is a world leader in bioleaching, a commercially proven technology and environmentally safe way to treat refractory gold ores like those at Gameta and Wapulu.

Revised documents for approval of BGC as GOA's new Joint Venture partner are being finalised for submittal to the PNG Government and all approvals are expected to be obtained before year end. BacTech will be funding the initial CAD\$500,000 payment of a CAD\$1,000,000 payment for a further 10% of the Project (upon all approvals being secured) via the issue to GOA of 10M common shares in BacTech.

## CROYDON PROJECT – NORTH QUEENSLAND (GOA 100%)

No field work was undertaken on this project during the quarter.

Unfortunately due to a lack of sufficient funding to undertake drilling of the high priority gravity targets, the offer period for the Queensland Government drilling subsidy of \$250,000 has expired and cannot be extended.

## SAZHEN GOLD PROJECT – SE KAZAKHSTAN (GOA 80%)

With no proposals having been received for farm-in, the Company has decided to withdraw from the Kazakhstan Project (and its extrapolated extension into China).

## CAPITAL RAISING

During the quarter the company issued 9.5 million ordinary shares (at \$0.01 per share) and 9.5 million free attaching options (exercise price of 3 cents and expiring 30 June 2012) to private investors raising \$95,000 for working capital.

Also during the quarter the following unlisted options expired;

- 2.86 million unlisted options expiring 1 April 2009; exercisable at A\$0.20 (20 cents) per share.
- 4.15 million unlisted options expiring 2 April 2009; exercisable at \$0.13 (13 cents) per share(ESOP)
- 4.40 million unlisted options expiring 2 April 2009; exercisable at \$0.20 (20 cents) per share (ESOP)

## CORPORATE DIRECTORY

### Board of Directors

Ken Chapple	Managing Director
James Collins-Taylor	Director
Greg Starr	Chairman

### Company Secretary

John Lemon

### Issued Share Capital (as of 30 June 2009)

Gold Aura Limited has 239.65 million ordinary shares currently on issue.

In addition, the following options are on issue:

- 85.05 million listed options (GOAOA) expiring 30 June 2012; exercisable at A\$0.03 (3 cents) per share;
- 2.0 million unlisted options (GOA08) expiring 1 April 2013; exercisable at A\$0.04 (4 cents) per share.

### Quarterly Share Price Activity

	High	Low	Last
Sep 2006	8.6	6.2	6.4
Dec 2006	10.5	6.4	9.6
Mar 2007	19.0	7.8	9.0
Jun 2007	13.5	8.5	10.5
Sep 2007	11.0	7.1	8.0
Dec 2007	9.8	5.4	6.7
Mar 2008	6.7	3.5	3.5
June 2008	4.4	2.8	3.1
Sep 2008	3.6	1.3	2.3
Dec 2008	2.3	0.6	0.8
March 2009	1.5	0.5	0.7
June 2009	1.4	0.6	1.1

### Registered Office

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Brisbane Qld 4000  
Phone (02) 8280 7454  
Fax (07) 3228 4999  
[www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)  
Please direct shareholding enquiries and address changes to the share registry.

## COMPETENT PERSON STATEMENTS

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### **For Gold Aura**

*The information contained in this report relating to exploration results at Gold Aura's Sao Chico, Fergusson Island and Croydon projects is based on information compiled by Mr Ken Chapple, Managing Director of Gold Aura Limited. Mr Chapple is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Chapple consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*

### **For Anomaly**

*The information contained in this report relating to exploration results at Anomaly Resources's Crater Mountain and Bogia projects is based on information compiled by Mr Robert McLean, Managing Director of Anomaly Resources Limited. Mr McLean is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McLean consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.*