

Crater Gold Mining Limited ABN 75 067 519 779

Level 4, 15-17 Young St Sydney, NSW, 2000 Australia Ph (02) 9241 4224 Fax (02) 9252 2335

12 August 2014

Australian Securities Exchange

## **Rights Issue – Letter to Eligible Shareholders**

Please find attached a copy of the letter which has been sent to Shareholders eligible to participate in the Company's current rights issue, advising of the extension of the closing date under the rights issue.

John Leron

John Lemon Company Secretary



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8 August 2014

Dear Eligible Shareholder

## **Rights Issue – Extension of Closing Date**

You have previously been advised details of the Company's current rights issue and been sent a prospectus and personalised Entitlement and Acceptance Form for the rights issue. Please note that the closing date under the rights issue has been extended from Monday 11 August to Friday 15 August. The revised rights issue timetable is as follows:

1. Announcement of Rights Issue to ASX	Monday 21 July
2. Lodge Prospectus with ASIC & ASX	
3. Lodge Appendix 3B with ASX	
4. Advise option holders and lodge letter to option holders with ASX	
Notice to Shareholders containing information in Appendix 3B	Tuesday 22 July
Shares trade "Ex" the entitlements issue on ASX	Wednesday 23 July
Record Date to identify Eligible Shareholders and to determine Entitlements under the offer	Friday 25 July
1. Despatch of Prospectus and Entitlement and Acceptance Form ("Opening Date")	Wednesday 30 July
2. Advise ASX that despatch completed	
Closing Date	Friday 15 August*
Securities quoted on a deferred settlement basis	Monday 18 August
ASX notified of under-subscriptions	Wednesday 20 August
1. Issue date	Friday 22 August
2. Deferred settlement trading ends	
<ol> <li>Last day to confirm to ASX all info required by Appendix 3B</li> </ol>	
Expected commencement of trading of new shares on ASX	Monday 25 August

\* Date may change at the discretion of the Company's Board of Directors

Greg Starr Managing Director