



Gold Aura Limited

A.B.N. 75 067 519 779



2 February 2009

Company Announcements Office
Australian Securities Exchange

RE: LETTER TO SHAREHOLDERS RE RIGHTS ISSUE SHORTFALL

Please find attached a letter that has been sent to shareholders.



Gold Aura Limited

A.B.N. 75 067 519 779



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PO Box 728
Spring Hill Qld
Australia 4004

2 February 2009

RE: INVITATION TO APPLY FOR RIGHTS ISSUE SHORTFALL

Dear Shareholder,

As you are probably aware, Gold Aura Limited recently conducted a Rights Issue whereby eligible shareholders were invited to apply for their entitlements on the basis of one new ordinary share for each ordinary share held. These shares were offered at a price of 1.0 cents together with free attaching options (exercise price 3.0 cents, expiring 30 June 2012) on a one for one basis. No brokerage is payable and the options will be quoted on the ASX.

As the Rights Issue closed on 22 December 2008, you may have been away from your mailing address and been unable to participate before this date. If this was the case and you would have wished to participate, I invite you to apply for Rights Issue shortfall shares which are available as a result of some shareholders not accepting their entitlements. If you wish to participate under the Rights Issue shortfall facility, you may do so by applying on the Application Form that you will find at the back of the Rights Issue Prospectus. If you do not still have the Rights Issue Prospectus that was mailed out to you, or if you are a new shareholder, you may request that a copy be forwarded to you.

If you have not already done so, please read the Rights Issue Prospectus document before applying.

Yours faithfully,

Ken Chapple
Managing Director
Gold Aura Limited

For further information please contact:

Ken Chapple
Managing Director

Mb 0418 758 301
PO Box 728 Spring Hill, QLD 4004

About Gold Aura

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is evaluation of the vein style polymetallic (zinc-tin-copper-silver dominant) mineralisation discovered at Croydon, the BacTech funded gold exploration program at Fergusson Island in PNG and the commencement of exploration at the high grade gold Sao Chico property in Brazil.

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Or visit the GOA website www.goldaura.com.au