

Crater Gold Mining Limited ABN 75 067 519 779

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22 January 2019

Renounceable Rights Issue Timetable

We refer to the prospectus lodged this morning and advise a revised Renounceable Rights Issue Timetable

Event	Date
Lodgement of Prospectus with ASX/ASIC	22 January 2019
Lodgement of Appendix 3B with ASX	
Notice of Offer sent to Shareholders	23 January 2019
Shares quoted on an "Ex" basis	24 January 2019
Rights trading commences	24 January 2019
Record Date	25 January 2019 (7pm AEDT)
Dispatch Prospectus to entitled shareholders	30 January 2019
Opening Date	30 January 2019
Rights trading ends	12 February 2019
Shares quoted on a deferred settlement basis	13 February 2019
Closing date	19 February 2019
Notify Shortfall to ASX	22 February 2019
Settlement of Shortfall	26 February 2019
Issue Date of New Shares	26 February 2019
Normal trading of Shares issued under the offer commences	26 February 2019

The above dates are indicative only and may change without notice. Subject to ASX Listing Rules, the Company reserves the right to extend the Closing Date or close the Rights Issue without further notice. A change to the Closing Date may cause other dates to change.

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