



Gold Aura Limited

A.B.N. 75 067 519 779



Tel: +61 7-3379 3655
Fax: +61 7-3379 3644

Level 1, 606 Sherwood Road, Sherwood
Brisbane, Qld, Australia

PO Box 1980
Sunnybank Hills, Qld
Australia 4109

22 June 2009

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) *Corporations Act*

Gold Aura Limited ("the Company") on 18 June 2009 issued 4,500,000 fully paid ordinary shares and 4,500,000 options (exercisable at \$0.03; expiring 30 June 2009) to two "sophisticated investors" as defined in the *Corporations Act* under a private placement.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary