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Market Announcements Platform Australian Securities Exchange

TERMINATION OF FUNDING AGREEMENT WITH BERGEN GLOBAL OPPORTUNITY FUND, LP

In line with the terms of the 1 October 2012 announced financing with Free Fire Technology Limited, Gold Anomaly Limited ("GOA") announces that it has entered into a Deed of Amendment and Termination with Bergen Global Opportunity Fund, LP ("Bergen") related to its existing funding arrangement.

Under the Deed GOA will repay the amount outstanding to Bergen as a result of the termination. This will involve;

- 1. The repayment of \$315,000 via a cash payment immediately
- 2. An issue of 50,000,000 shares
- 3. There will be an outstanding unsecured convertible security of \$135,000 which cannot be converted before 8 December 2012

Bergen provided GOA with a flexible funding mechanism at a time when conventional sources remain challenging. The funding has served its purpose of bridging GOA to a larger transaction with a new cornerstone investor. Bergen has also been flexible and responsive in terminating its existing funding arrangement on short notice.

Yours Faithfully

GOLD ANOMALY LIMITED

Greg Starr

Executive Chairman