

Registered Office and Postal Address

Gold Anomaly Limited ABN 75 067 519 779

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2 May 2012

Market Announcements Platform Australian Securities Exchange

## Notice under Section 708A(5)(e)(i) Corporations Act

As earlier advised, Gold Anomaly Limited ("the Company") issued 2,188,329 fully paid ordinary shares in exchange for professional advisory services on 1 May 2012. Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

- 1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
- 2. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
  - (ii) section 674 Corporations Act; and
- 3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) Corporations Act that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully GOLD ANOMALY LIMITED

John Lemon Company Secretary